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IPO FACT SHEET

Mech-Mind Robotics Technologies Co., Ltd. (9615)

Issue Statistics

Offer Size: HK$2,205.3 million – HK$2,353.4 million
Public Tranche: 1,157,040 H Shares
Placement Tranche: 21,983,550 H Shares
Cornerstone Tranche: 14,351,310 – 15,315,000 H Shares (approximately US$186.0 million)
Price: HK$95.30 – HK$101.70
NAV per share (post IPO): HK$21.57 – HK$22.71
Historical PE: *N.A.*
Market Cap (post-IPO): HK$11,913.6 million – HK$12,713.6 million
Open: 24 Aug 26
Close: 27 Aug 26, 12.00 noon
Trading: 1 Sep 26
Sponsors: China Securities (International) Corporate Finance Company Limited, CITIC Securities (Hong Kong) Limited

Year ended 31 Dec	Rmbm	yoy % chg
Revenue		
FY24	268.8	+48.6
FY25	388.8	+44.7
Net profit/(loss)		
FY24	(283.3)	-
FY25	(360.2)	-

Background

- The Company is a provider of intelligent robot components whose products are deployed in equipment used in end customers' production and operational processes. Leveraging 3D vision technologies and deep learning-based AI algorithms, it offers advanced, standardised "eye-brain-hand" modules — intelligent robotic guidance products (industrial 3D cameras and related software), intelligent inspection and measurement products (3D measurement instruments and related software), and next-generation foundational components (its proprietary large multimodal model Mech-GPT and the Mech-Hand dexterous robotic end-effector). During the Track Record Period, it primarily served end customers in the automotive, new energy, consumer electronics, logistics, education and general manufacturing industries.
- According to CIC, in 2025 the Company ranked first in the global AI + 3D vision-guided non-specialty intelligent robot component market by revenue (approximately RMB389 million, a market share of approximately 22.1%) and also ranked first by shipment volume; the top five players accounted for approximately 45.4% of the market by 2025 revenue.
- As of the Latest Practicable Date, its standardised, universal hardware-software integrated products had been sold in almost 50 countries and regions, including China, North America, Europe, Japan, South Korea and Southeast Asia. Commercial-scale revenue-generating products are led by Mech-Eye industrial 3D cameras bundled with Mech-Vision, Mech-Viz and/or Mech-DLK software on a per-unit basis, with Mech-GPT and Mech-Hand as early-stage revenue-generating products.
- Revenue grew from RMB180.8 million in 2023 to RMB268.8 million in 2024 (+48.6% yoy) and RMB388.8 million in 2025 (+44.7% yoy), with the gross profit margin reaching 64.6% in 2025; the Company remained loss-making, with a net loss of RMB360.2 million in 2025 (including a non-cash RMB209.2 million change in the carrying amount of redemption liabilities). For the three months ended 31 March 2026, revenue rose 73.1% yoy to RMB106.9 million and the net loss was RMB56.8 million.

Use Of Proceeds

Application	HK$ in millions	Approximate % of net proceeds
Fund the research and development of products and technologies	677.4	31.8
Expand global presence and accelerate commercialization	627.0	29.4
Enrich product portfolio and broaden application scenarios	537.1	25.2
Expand production capacity and improve operational efficiency	105.7	5.0
Working capital and general corporate purposes	181.9	8.6
Total	**2,129.1**	**100.0**

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